

CALIFORNIA STATE UNIVERSITY, FULLERTON  
Facilities and Administrative/Indirect Cost (F&A/IDC) Deviation / Waiver Request Form

OGC # \_\_\_\_\_  
Principal Investigator: \_\_\_\_\_  
Sponsor: \_\_\_\_\_  
Project Title: \_\_\_\_\_

Requested Total \$ \_\_\_\_\_ Start Date: \_\_\_\_\_ End Date: \_\_\_\_\_

Every sponsor must reimburse the University according to its established, federally-negotiated rates unless an exception is approved. F&A recovery below a sponsor's published rate is a rare and significant policy exception; however, the university recognizes situations may arise which necessitate consideration on a case-by-case basis. These situations require prior written approval of the respective chair, college dean, and the AVP, Office of Research and Sponsored Projects (AVP ORSP). If an exception is granted, the proposed budget must indicate the established rate from which a deviation has been approved, and reasonable attempts should be made to capture the foregone administrative costs in the line-item budget. Such administrative costs may include, for example, administrative staff support costs.

I. Principal Investigator hereby requests that the University and the Auxiliary Services Corporation (ASC) accept a less-than-established F&A/IDC rate as follows (please check **only one** box and provide rationale below):

- NO F&A/IDC be charged to this project (0% or 0\$ F&A/IDC)
- Reduced F&A/IDC rate be used
  - \_\_\_\_\_ % of Total Direct Costs (TDC)
  - \_\_\_\_\_ % of Modified Total Direct Costs (MTDC)
  - \_\_\_\_\_ % of Other Base: \_\_\_\_\_
- Fixed amount of \$ \_\_\_\_\_ be accepted for F&A/IDC

II. RATIONALE for F&A/IDC Deviation or Waiver (attach additional page as needed)

PI Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_

**APPROVALS:**

Department Chair: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Comments: \_\_\_\_\_

Dean/Unit Head: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Comments: \_\_\_\_\_

AVP ORSP: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Comments: \_\_\_\_\_